

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MINNESOTA

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	IC Media Results, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	FDDB Illingworth Communications	
3. Debtor's federal Employer Identification Number (EIN)	41-1930847	
4. Debtor's address	Principal place of business 574 Prairie Center Dr. Suite 135-419 Eden Prairie, MN 55344 Number, Street, City, State & ZIP Code Hennepin County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor IC Media Results, Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	Case number, if known	_____

Debtor IC Media Results, Inc. Case number (if known) _____
Name

11. Why is the case filed in this district? *Check all that apply:*

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> More than 100,000
--	--	--	---

15. Estimated Assets	<input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion
-----------------------------	--	---	--

16. Estimated liabilities	<input checked="" type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion
----------------------------------	---	--	--

Debtor IC Media Results, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 2, 2023
MM / DD / YYYY

X /s/ Rebecca Penichot
Signature of authorized representative of debtor

Rebecca Penichot
Printed name

Title President

18. Signature of attorney **X** /s/ Kenneth Edstrom
Signature of attorney for debtor

Date June 2, 2023
MM / DD / YYYY

Kenneth Edstrom
Printed name

Sapientia Law Group
Firm name

120 South Sixth Street Suite 100
Minneapolis, MN 55402
Number, Street, City, State & ZIP Code

Contact phone (612) 756-7100 Email address kene@sapientialaw.com

MN
Bar number and State

Fill in this information to identify the case:

Debtor name IC Media Results, Inc.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 2, 2023

X /s/ Rebecca Penichot

Signature of individual signing on behalf of debtor

Rebecca Penichot

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name IC Media Results, Inc.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 1,753,672.54

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 1,753,672.54

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,006,494.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 1,927,197.49

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 2,933,691.49

Fill in this information to identify the case:

Debtor name IC Media Results, Inc.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old:	<u>1,753,572.54</u>	-	<u>0.00</u>	=...	<u>\$1,753,572.54</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,753,572.54

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Debtor IC Media Results, Inc. Case number (If known) _____
Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Laptop	\$0.00		\$100.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$100.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

Debtor IC Media Results, Inc. Case number (if known) _____
Name

60. **Patents, copyrights, trademarks, and trade secrets**
TM on IC Media Results \$0.00 \$0.00

61. **Internet domain names and websites**
www.icmediareresults.com (inactive) \$0.00 \$0.00

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Indemnification Claim v. Northern Tool and Equipment in
Launch Media Collection litigation

Unknown

Nature of claim Indemnity

Amount requested \$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

Debtor IC Media Results, Inc. Case number (if known) _____
Name

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor IC Media Results, Inc. Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,753,572.54	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$100.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,753,672.54	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,753,672.54

Fill in this information to identify the case:

Debtor name IC Media Results, Inc.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Forward Financing, LLC <hr/> <small>Creditor's Name</small> 53 State St 20th Flr Boston, MA 02109 <hr/> <small>Creditor's mailing address</small> <hr/> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <hr/> Describe the lien Claimed interest in A/R Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$31,494.00	\$0.00

2.2	Small Business Administration <hr/> <small>Creditor's Name</small> 409 3rd St SW Washington, DC 20416 <hr/> <small>Creditor's mailing address</small> <hr/> <small>Creditor's email address, if known</small> Date debt was incurred 2021 Last 4 digits of account number 7804 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <hr/> Describe the lien Claimed Blanket Lien, no UCC filing found Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$500,000.00	\$0.00
------------	---	--	--------------	--------

Debtor IC Media Results, Inc. Case number (if known) _____
Name

2.3 <u>Sunrise Bank</u> <small>Creditor's Name</small> <u>525 Washington Ave N</u> <u>Minneapolis, MN 55401</u> <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <u>\$475,000.00</u> <u>\$0.00</u> Describe the lien <u>Blanket Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
--	--

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,006,494.00
0

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

US Attorney's Office
c/o Adine Momoh, Esq.
300 S 4th St

Line 2.2

Minneapolis, MN 55415

Fill in this information to identify the case:

Debtor name IC Media Results, Inc.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address 8105 Georgia, LLC 8105 Georgia St Merrillville, IN 46410 Date(s) debt was incurred _____ Last 4 digits of account number <u>2631</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,100.00
3.2	Nonpriority creditor's name and mailing address Alpha Media - Amarillo 3505 Olsen Blvd #117 Amarillo, TX 79109 Date(s) debt was incurred _____ Last 4 digits of account number <u>3978</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$820.25
3.3	Nonpriority creditor's name and mailing address Audacy Inc. 625 2nd Ave S #200 Minneapolis, MN 55402 Date(s) debt was incurred _____ Last 4 digits of account number <u>3354</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,812.20
3.4	Nonpriority creditor's name and mailing address Beasley FM Acquisition 508 Person St Fayetteville, NC 28301 Date(s) debt was incurred _____ Last 4 digits of account number <u>3323</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$669.80
3.5	Nonpriority creditor's name and mailing address Beasley FM Acquisition 508 Person St Fayetteville, NC 28301 Date(s) debt was incurred _____ Last 4 digits of account number <u>4493</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,009.40

Debtor	IC Media Results, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.6	Nonpriority creditor's name and mailing address Clear Channel Outdoor 3225 Spring St NE Minneapolis, MN 55413 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>2733</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,500.00
3.7	Nonpriority creditor's name and mailing address Ft Myers Broadcasting 2824 Palm Beach Blvd Fort Myers, FL 33916 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>8259</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$153.00
3.8	Nonpriority creditor's name and mailing address Good Karma Broadcasting-White Sox 301 W Wisconsin Avenue Suite 200 Milwaukee, WI 53203 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>1444</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,331.25
3.9	Nonpriority creditor's name and mailing address Hall Communications - WWRZ & WPCV 404 West Lime Street Lakeland, FL 33815-4651 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>5958</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,332.00
3.10	Nonpriority creditor's name and mailing address Hall Communications - WWRZ & WPCV 404 West Lime Street Lakeland, FL 33815-4651 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>6183</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,666.00
3.11	Nonpriority creditor's name and mailing address ICA Radio - KCHX Odessa 1330 E 8th St Ste 207 Odessa, TX 79761 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>9631</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$510.00
3.12	Nonpriority creditor's name and mailing address ICA Radio - KCHX Odessa 1330 E 8th St Ste 207 Odessa, TX 79761 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>9661</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$510.00
3.13	Nonpriority creditor's name and mailing address iHeart Radio 20880 Stone Oak Pkwy San Antonio, TX 78258 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,349,003.50

Debtor	IC Media Results, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.14	Nonpriority creditor's name and mailing address KBGT LaVoz 93.3 209 s Danville Dr Ste a-100 Abilene, TX 79605 Date(s) debt was incurred ____ Last 4 digits of account number <u>0089</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,198.50
3.15	Nonpriority creditor's name and mailing address KBGT LaVoz 93.3 209 S Danville Dr Ste A-100 Abilene, TX 79605 Date(s) debt was incurred ____ Last 4 digits of account number <u>0083</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$399.50
3.16	Nonpriority creditor's name and mailing address KNUE/KKTX 3810 Brookside Dr Tyler, TX 75701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,575.50
3.17	Nonpriority creditor's name and mailing address KQDS 11 E Superior St Ste 380 Duluth, MN 55802 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$782.00
3.18	Nonpriority creditor's name and mailing address KXTQ FM Lubbock PO Box 3757 Lubbock, TX 79452 Date(s) debt was incurred ____ Last 4 digits of account number <u>2639</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$884.00
3.19	Nonpriority creditor's name and mailing address Lamar Media c/o Don Mayeux 5321 Corporate Blvd Baton Rouge, LA 70808 Date(s) debt was incurred ____ Last 4 digits of account number <u>4842</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.20	Nonpriority creditor's name and mailing address Launch Media 804 Main Street Baton Rouge, LA 70802 Date(s) debt was incurred ____ Last 4 digits of account number <u>5760</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$481,911.75
3.21	Nonpriority creditor's name and mailing address Midwest Billboards 930 W Douglas Ave Ste E Wichita, KS 67203 Date(s) debt was incurred ____ Last 4 digits of account number <u>1855</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000.00

Debtor	IC Media Results, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.22	Nonpriority creditor's name and mailing address Midwest Communications - Duluth - KQDS 11 E Superior St #380 Duluth, MN 55802 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>4574</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$586.50</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Midwest Communications - WGEE/WYDR Apple 1420 Bellevue St Appleton, WI 54311-5649 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>6799</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$271.68</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Outfront Media 901 S Marquette Ave Unit 600 Minneapolis, MN 55402 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>7844</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$6,500.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Prophecy Media Group Waco 6401 Cobbs Dr Waco, TX 76710 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>0199</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,101.60</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address Prophecy Media Group Waco 6401 Cobbs Dr Waco, TX 76710 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>0192</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$734.40</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address Reagan Outdoor - Indianapolis 511 Madison Ave Indianapolis, IN 46225 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$8,100.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address Reagan Outdoor - Indianapolis 511 Madison Ave Indianapolis, IN 46225 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>8591</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$4,800.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	IC Media Results, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.29	Nonpriority creditor's name and mailing address Telemedia - Fredericksburg 4414 Lafayette Blvd Ste 100 Fredericksburg, VA 22408 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>0306</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$734.40
-------------	--	--	----------

3.30	Nonpriority creditor's name and mailing address Telemedia - Fredericksburg 4414 Lafayette Blvd Ste 100 Fredericksburg, VA 22408 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>0412</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$765.00
-------------	--	--	----------

3.31	Nonpriority creditor's name and mailing address Townsquare Amarillo KATP FM 5406 Winners Circle Amarillo, TX 79110 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>0010</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,395.70
-------------	--	--	------------

3.32	Nonpriority creditor's name and mailing address Townsquare Amarillo KATP FM 5406 Winners Circle Amarillo, TX 79110 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>0011</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,382.95
-------------	--	--	------------

3.33	Nonpriority creditor's name and mailing address Townsquare Media - LAF 1749 Bertrand Dr Lafayette, LA 70506 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>9863</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,244.00
-------------	---	--	------------

3.34	Nonpriority creditor's name and mailing address Townsquare Media - LAF 1749 Bertrand Dr Lafayette, LA 70506 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>9864</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$748.00
-------------	---	--	----------

3.35	Nonpriority creditor's name and mailing address Townsquare Media - Odessa 11300 State Highway 191 Bldg 2 Midland, TX 79707 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>1698</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,535.10
-------------	---	--	------------

Debtor	IC Media Results, Inc. <small>Name</small>		Case number (if known)
--------	---	--	------------------------

3.36	Nonpriority creditor's name and mailing address Townsquare Media - Odessa 11300 State Highway 19 Bldg 2 Midland, TX 79707 Date(s) debt was incurred _____ Last 4 digits of account number <u>1699</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$511.70</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.37	Nonpriority creditor's name and mailing address Townsquare Media St Cloud 640 SE Lincoln Ave SE Saint Cloud, MN 56304 Date(s) debt was incurred _____ Last 4 digits of account number <u>6768</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$2,315.40</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.38	Nonpriority creditor's name and mailing address Townsquare Media St Cloud 640 SE Lincoln Ave SE Saint Cloud, MN 56304 Date(s) debt was incurred _____ Last 4 digits of account number <u>6769</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$771.80</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.39	Nonpriority creditor's name and mailing address Townsquare Media Tyler (KNUE/KKTX) 3810 Brookside Dr Tyler, TX 75701 Date(s) debt was incurred _____ Last 4 digits of account number <u>1868</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$2,575.50</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.40	Nonpriority creditor's name and mailing address Townsquare Media Tyler (KNUE/KKTX) 3810 Brookside Dr Tyler, TX 75701 Date(s) debt was incurred _____ Last 4 digits of account number <u>1869</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$858.50</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.41	Nonpriority creditor's name and mailing address WFXG TV Augusta 3933 Washington Rd Augusta, GA 30907 Date(s) debt was incurred _____ Last 4 digits of account number <u>8475</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$5,520.75</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.42	Nonpriority creditor's name and mailing address WGAC Beasley Augusta PO Box 1556 Columbus, GA 31902-1556 Date(s) debt was incurred _____ Last 4 digits of account number <u>6573</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,020.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.43	Nonpriority creditor's name and mailing address WGEE/WYDR 1420 Bellevue St Appleton, WI 54311-5649 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$543.36</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor IC Media Results, Inc. Case number (if known) _____

Name

3.44 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$705.50
WOGK-FM/WYND-FM
3602 NE 20th Pl
Ocala, FL 34470
☐ Contingent
☐ Unliquidated
☐ Disputed
Date(s) debt was incurred _____
Basis for the claim: _____
Last 4 digits of account number 5090 Is the claim subject to offset? ☒ No ☐ Yes

3.45 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$5,307.00
WWRC & WPCV
404 W Lime St
Lakeland, FL 33815-4651
☐ Contingent
☐ Unliquidated
☐ Disputed
Date(s) debt was incurred _____
Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Audacy Inc. 1801 N Stetson Ave Ste 1250 Chicago, IL 60601	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Clear Channel Outdoor PO Box 847247 Dallas, TX 75284-7247	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Clear Channel Outdoor PO Box 402379 Atlanta, GA 30384-2379	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Goldman, Evans and Trammell 10323 Cross Creek Blvd Ste F Tampa, FL 33647	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Good Karma Broadcasting 190 N State St 7th Flr Chicago, IL 60601-3302	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Gurstel Law Firm, P.C. 6681 Country Club Drive Golden Valley, MN 55427	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	ICA Radio PO Box 610062 Dallas, TX 75261-0062	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	Outfront Media c/o Lancey Baskett 185 Hwy 46 Fairfield, NJ 07004	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	IC Media Results, Inc.	Case number (if known)	
	Name		
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.9	Regan Outdoor Indianapolis PO Box 958289 Saint Louis, MO 63195-8289	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10	Richard T. Avis Attorney Attn: Paul Mette PO Box 31579 Chicago, IL 60631	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11	Richard T. Avis, Atty Attn: Paul Mette P.O. Box 31579 Chicago, IL 60631	Line <u>3.43</u> <input type="checkbox"/> Not listed. Explain _____	—
4.12	Szabo Associates Attn: Michael Peterson 3355 Lenox Rd NE Ste 945 Atlanta, GA 30326	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—
4.13	Szabo Associates Attn: Michael Peterson 3355 Lenox Rd NE Ste 945 Atlanta, GA 30326	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	—
4.14	Szabo Associates Attn: Michael Peterson 3355 Lenox Rd NE Ste 945 Atlanta, GA 30326	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	—
4.15	Townsquare Media PO Box 731227 Dallas, TX 75373-1227	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain _____	—
4.16	WFXG TV 3914 Wistar Rd Henrico, VA 23228	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	—
4.17	WOGK/WYND 1901 E Ft King St Ocala, FL 34471	Line <u>3.44</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 1,927,197.49
5c.	\$ 1,927,197.49

Fill in this information to identify the case:

Debtor name IC Media Results, Inc.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name IC Media Results, Inc.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name IC Media Results, Inc.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 01/01/2023 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$228,649.90

For prior year:
From 01/01/2022 to 12/31/2022

☒ Operating a business

☐ Other _____

\$5,623,406.18

For year before that:
From 01/01/2021 to 12/31/2021

☒ Operating a business

☐ Other _____

\$5,663,521.36

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor IC Media Results, Inc.

Case number (if known)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. See Attached Checking Acct Reg		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Launch Media			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor IC Media Results, Inc.

Case number (if known)

☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss

Value of property lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.Who was paid or who received the transfer?
Address

If not money, describe any property transferred

Dates

Total amount or value

11.1. Sapientia Law Group
120 S 6th Ste 100
Minneapolis, MN 55402

May, 2023

\$11,000.00

Email or website address

Who made the payment, if not debtor?

Debtor paid \$5,500, Debtor's President
paid \$5,500

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.Who received transfer?
Address

Description of property transferred or payments received or debts paid in exchange

Date transfer was made

Total amount or value

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor IC Media Results, Inc.

Case number (if known)

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides
meals and housing,
number of patients in
debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Does debtor
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Does debtor
still have it?

Debtor IC Media Results, Inc.

Case number (if known)

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1. Tinto Kitchen
4959 Penn Ave. S.
Minneapolis, MN 55419

Hospitality-Restaurant

EIN: 47-2562201

From-To 2015 - present

25.2. The Malt Shop
809 W. 50th St.
Minneapolis, MN 55419

Hospitality-Restaurant

EIN:

From-To 2022 - present

Debtor IC Media Results, Inc. Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Heintz & Clark 3340B Annapolis Lane N Plymouth, MN 55447	2017 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
--	-------------------	---

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Rebecca Illingworth Pinchot	c/o 574 Prairie Center Dr. Suite 135-419 Eden Prairie, MN 55344	Owner and President	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	---	-------	-----------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor IC Media Results, Inc. Case number (if known) _____

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 2, 2023

/s/ Rebecca Penichot
Signature of individual signing on behalf of the debtor

Rebecca Penichot
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Checking3-11

05/25/2023	-35 *		OVERDRAFT FEE FOR A TRANSACTION POSTED ON 05/24 \$668.20 FORWARDFINANCING 8882449099 457F2FF1F706 ILLINGWORTH COMMUNICAT	e-check (see e-check spreadsheet)
05/24/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 457F2FF1F706 ILLINGWORTH COMMUNICAT	Loan Payment
05/23/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 3802E9981929 ILLINGWORTH COMMUNICAT	Loan Payment
05/22/2023	-17528.2 *	2042	CHECK # 2042	e-check noted
05/22/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 19B33C3A2840 ILLINGWORTH COMMUNICAT	Loan Payment
05/22/2023	6500 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JM6RY7G ON 05/22/23	Personal checking account transfer to this account
05/22/2023	14000 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JM5CHWP ON 05/22/23	Personal checking account transfer to this account
05/22/2023	4500 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JLRTFDB ON 05/20/23	Personal checking account transfer to this account
05/22/2023	-35 *		OVERDRAFT FEE FOR A TRANSACTION POSTED ON 05/19 \$668.20 FORWARDFINANCING 8882449099 6862B52B2B22 ILLINGWORTH COMMUNICAT	
05/22/2023	-5405.54 *		NORTHWESTERN MU PYMNT TEL 230518 4262402 R ILLINGWORTH PENICHO	Life Insurance
05/19/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 6862B52B2B22 ILLINGWORTH COMMUNICAT	Loan Payment
05/19/2023	800 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JLFFY2C ON 05/19/23	Personal checking account transfer to this account
05/19/2023	-35 *		OVERDRAFT FEE FOR A TRANSACTION POSTED ON 05/18 \$973.95 AMERICAN EXPRESS ACH PMT 230518 A2468 THIERRY PENICHOT	
05/18/2023	-973.95 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230518 A2468 THIERRY PENICHOT	Payment to my American Express used to pay media
05/18/2023	-3283.28 *		BUSINESS TO BUSINESS ACH SUNRISE BANKS ACH XFERS 051723 Loan Payment #4000106479	Loan Payment
05/18/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 52BE17C6A720 ILLINGWORTH COMMUNICAT	Loan Payment
05/18/2023	-301.33 *		COMCAST 8495753 105413156 230517 1343816 REBECCA *ILLINGWORTH	Payment for utilities
05/18/2023	4000 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JL4VK89 ON 05/18/23	Personal checking account transfer to this account
05/17/2023	-510.45 *	2041	CHECK # 2041	e-check noted

05/17/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 A569302E803A ILLINGWORTH COMMUNICAT	Loan Payment
05/17/2023	1000 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JKVMXR9 ON 05/17/23	Personal checking account transfer to this account
05/16/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 536DA06F2A6B ILLINGWORTH COMMUNICAT	Loan Payment
05/15/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 73EBC1B441F6 ILLINGWORTH COMMUNICAT	Loan Payment
05/15/2023	-5500 *		CHECK	Bankruptcy Retainer
05/15/2023	5500 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JKCYVZV ON 05/15/23	Personal checking account transfer to this account
05/12/2023	-2498 *		BUSINESS TO BUSINESS ACH SBA EIDL LOAN PAYMENT 230511 0000 2434937804	Loan Payment
05/12/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 D259D908B089 ILLINGWORTH COMMUNICAT	Loan Payment
05/11/2023	-340.78 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 CEA1E412E868 ILLINGWORTH COMMUNICAT	Loan Payment
05/10/2023	-5405.54 *		NORTHWESTERN MU PYMNT TEL 230509 4262402 R ILLINGWORTH PENICHO	Life Insurance
05/10/2023	-340.78 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 656FFAEF93AF ILLINGWORTH COMMUNICAT	Loan Payment
05/10/2023	-125 *		LEGAL ORDER FEE DEBIT CASE# 33241623	State Fee
05/10/2023	-736.13 *		LEGAL ORDER DEBIT - CONTACT MINNESOTA DEPARTMENT OF REVENUE (651) 556-3003 - Case# 33241623	State Fee
05/10/2023	10000 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JHX79J6 ON 05/10/23	Personal checking account transfer to this account
05/09/2023	-340.78 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 330B8070B13C ILLINGWORTH COMMUNICAT	Loan Payment
05/09/2023	-273.78 *		VERIZON WIRELESS PAYMENTS 230509 048905990700001 0000000048905990700001	Utility Payment
05/08/2023	-2500 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230508 W9712 THIERRY PENICHOT	Payment to my American Express used to pay media
05/08/2023	-1500 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230508 W8044 THIERRY PENICHOT	Payment to my American Express used to pay media
05/08/2023	-5405.54 *		NORTHWESTERN MU RQST TEL 230505 4262402 R ILLINGWORTH PENICHO	Life Insurance
05/08/2023	-340.78 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 EF8BF195AB98 ILLINGWORTH COMMUNICAT	Loan Payment
05/08/2023	-2500 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JHH3FHX ON 05/08/23	Personal checking account transfer to this account

05/05/2023	-600 *	2038	CHECK # 2038	e-check noted
05/05/2023	-2251.21 *		NORTHWESTERN MU ISA PYMENT 230504 4425066 R ILLINGWORTH PENICHO	Life Insurance
05/05/2023	-681.56 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 2EC69477717B ILLINGWORTH COMMUNICAT	Loan Payment
05/04/2023	-1000 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230504 W9438 THIERRY PENICHOT	Payment to my American Express used to pay media
05/04/2023	-340.78 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 69766A083F0C ILLINGWORTH COMMUNICAT	Loan Payment
05/04/2023	-8000 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JGF8CTX ON 05/04/23	Personal checking account transfer to this account
05/04/2023	-22437.2 *		DEPOSITED OR CASHED CHECK	e-check noted
05/04/2023	-1000 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JG9MHM2 ON 05/04/23	Personal checking account transfer to this account
05/04/2023	51825.68 *		RISE AND SHINE A IC Media R May 04 Invoice 202107	e-check noted
05/04/2023	-340.78 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 DEE7F8A49ED1 ILLINGWORTH COMMUNICAT	Loan Payment
05/02/2023	-35 *		OVERDRAFT FEE FOR A TRANSACTION POSTED ON 05/01 \$500.00 AMERICAN EXPRESS ACH PMT 230501 W2330 THIERRY PENICHOT	Payment to my American Express used to pay media
05/01/2023	-500 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230501 W2330 THIERRY PENICHOT	Payment to my American Express used to pay media
05/01/2023	-340.78 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 462CB4A5C812 ILLINGWORTH COMMUNICAT	Loan Payment
05/01/2023	-300 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JFGSJJG ON 05/01/23	Personal checking account transfer to this account
05/01/2023	-500 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JDQDY9T ON 04/28/23	Personal checking account transfer to this account
04/28/2023	-340.78 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 2B58B4FD5EA9 ILLINGWORTH COMMUNICAT	Loan Payment
04/28/2023	-218.23 *		BUSINESS TO BUSINESS ACH ADP PAYROLL FEES ADP FEES 230428 940125047868 631769802ILLINGWORTH C	Payroll Fee
04/27/2023	-883.41 *		West Bend Mutual 8002365002 3849993582 Rebecca Penichot Thi	Insurance Payment (now switched to
04/27/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 89E922FF32B0 ILLINGWORTH COMMUNICAT	Loan Payment
04/27/2023	-2000 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JD63FYP ON 04/27/23	Personal checking account transfer to this account

04/27/2023	2000 *		ONLINE TRANSFER FROM ILLINGWORTH COMMUNICATIONS, INC BUSINESS PLATINUM SAVINGS XXXXXX9411 REF #IB0JD3MZSM ON 04/27/23	Moved from savings which is now at \$0
04/26/2023	-1500 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230426 W2712 THIERRY PENICHOT	Payment to my American Express used to pay media
04/26/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 A4A31D0F7300 ILLINGWORTH COMMUNICAT	Loan Payment
04/26/2023	-300 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JCZBHLB ON 04/26/23	Personal checking account transfer to this account
04/26/2023	2500 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JCZBBWR ON 04/26/23	Personal checking account transfer to this account
04/26/2023	3000 *		ONLINE TRANSFER FROM ILLINGWORTH COMMUNICATIONS, INC BUSINESS PLATINUM SAVINGS XXXXXX9411 REF #IB0JCZB7K3 ON 04/26/23	Moved from savings which is now at \$0
04/26/2023	1231.54 *		MOBILE DEPOSIT : REF NUMBER :609260638323	Check deposit
04/26/2023	-35 *		OVERDRAFT FEE FOR A TRANSACTION POSTED ON 04/25 \$668.20 FORWARDFINANCING 8882449099 A5D059DED7D1 ILLINGWORTH COMMUNICAT	
04/25/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 A5D059DED7D1 ILLINGWORTH COMMUNICAT	Loan Payment
04/24/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 9354954428DD ILLINGWORTH COMMUNICAT	Loan Payment
04/24/2023	365 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0JCFWCCM ON 04/24/23	Personal checking account transfer to this account
04/21/2023	-1000 *		BARCLAYCARD US CREDITCARD XXXXX1045 REBECCA ILLINGWORTH	Payment to Master Card (now paying from
04/21/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 0074A88623AB ILLINGWORTH COMMUNICAT	Loan Payment
04/21/2023	-417.54 *		BARCLAYCARD US CREDITCARD XXXXX8349 REBECCA ILLINGWORTH	Payment to Master Card (now paying from
04/20/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 D4B961A4F039 ILLINGWORTH COMMUNICAT	Loan Payment
04/20/2023	-5000 *		ONLINE TRANSFER TO ILLINGWORTH COMMUNICATIONS, INC BUSINESS PLATINUM SAVINGS XXXXXX9411 REF #IB0JBC3F84 ON 04/20/23	Moved from savings which is now at \$0
04/20/2023	8000 *		PERSHING BROKERAGE 230419 PW1-007834-1PCD ILLINGWORT	529 Payment for son's college
04/19/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 4F6836FC4931 ILLINGWORTH COMMUNICAT	Loan Payment

04/19/2023	1300 *		ONLINE TRANSFER FROM TINTO COCINA + CANTINA LLC BUSINESS CHECKING XXXXXX8815 REF #IB0JB5B5BM ON 04/19/23	Loan from Tinto Kitchen
04/19/2023	-35 *		OVERDRAFT FEE FOR A TRANSACTION POSTED ON 04/18 \$29,851.64 CHECK # 02037	
04/18/2023	-29851.6 *	2037	CHECK # 2037	e-check noted
04/18/2023	-998.1 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230418 A9438 THIERRY PENICHOT	Payment to my American Express used to pay media
04/18/2023	-1000 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230418 W8838 THIERRY PENICHOT	Payment to my American Express used to pay media
04/18/2023	-3327.09 *		BUSINESS TO BUSINESS ACH SUNRISE BANKS ACH XFERS 041523 Loan Payment #4000106479	Loan Payment
04/18/2023	-695.11 *		COMCAST CABLE 230417 3454697 REBECCA *ILLINGWORTH	Utility Payment
04/18/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 AA15F81678EE ILLINGWORTH COMMUNICAT	Loan Payment
04/18/2023	-500 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0J9Z5S9M ON 04/18/23	Payroll payment
04/17/2023	-1014.51 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230417 A7100 THIERRY PENICHOT	Payment to my American Express used to pay media
04/17/2023	-1500 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230417 W6156 THIERRY PENICHOT	Payment to my American Express used to pay media
04/17/2023	-500 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230417 W9372 THIERRY PENICHOT	Payment to my American Express used to pay media
04/17/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 D8F6EE6ED3DD ILLINGWORTH COMMUNICAT	Loan Payment
04/17/2023	-1000 *	2036	CHECK # 2036	e-check noted
04/17/2023	-4000 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0J94K3PK ON 04/15/23	Payroll payment
04/17/2023	30000 *		PERSHING BROKERAGE 230414 PW1-007834-1PCD ILLINGWORT	529 Payment for son's college
04/14/2023	-1200 *	2034	CHECK # 2034	e-check noted
04/14/2023	-200.46 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 EB7633A41CC6 ILLINGWORTH COMMUNICAT	Loan Payment
04/14/2023	-500 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0J8T97X9 ON 04/14/23	Payroll payment
04/13/2023	-200.46 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 7C27075ED0DA ILLINGWORTH COMMUNICAT	Loan Payment
04/13/2023	-3600 *	2035	CASHED CHECK # 2035	e-check noted
04/13/2023	-10 *		ONLINE TRANSFER TO ILLINGWORTH COMMUNICATIONS, INC BUSINESS PLATINUM SAVINGS XXXXXX9411 REF #IB0J8DGJ6V ON 04/13/23	Savings account deposit

04/13/2023	-4000 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0J8DGGTL ON 04/13/23	Payroll payment
04/12/2023	-714.02 *		VW CREDIT, TEL. TEL DEBIT 230411 PTEL8133513532 THIERRY PENICHOT	Lease auto payment (now paying through
04/12/2023	-709 *		VW CREDIT, TEL. TEL DEBIT 230411 PTEL8133573498 THIERRY PENICHOT	Lease auto payment (now paying through
04/12/2023	-200.46 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 9E94A9FC3926 ILLINGWORTH COMMUNICAT	Loan Payment
04/12/2023	-150 *		ONLINE TRANSFER REF #IB0J86TVF6 TO PLATINUM CARD XXXXXXXXXXXX2180 ON 04/12/23	Credit card payment (now paying through personal)
04/11/2023	-2251.21 *		NORTHWESTERN MU RETRY PYMT 230404 4425066 R ILLINGWORTH PENICHO	
04/11/2023	-318.98 *		VERIZON WIRELESS PAYMENTS 230411 048905990700001 0000000048905990700001	Utility Payment
04/11/2023	-200.46 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 05E81C739881 ILLINGWORTH COMMUNICAT	Loan Payment
04/11/2023	-97.6 *		RECURRING PAYMENT AUTHORIZED ON 04/10 PETS BEST INSURANC 208-947-3896 ID S303100338310117 CARD 9156	Insurance Payment (now switched to personal)
04/11/2023	-89.02 *		RECURRING PAYMENT AUTHORIZED ON 04/10 PETS BEST INSURANC 208-947-3896 ID S383100338314462 CARD 9156	Insurance Payment (now switched to personal)
04/10/2023	-200.46 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 6A16BC88579F ILLINGWORTH COMMUNICAT	Loan Payment
04/10/2023	-85 *		RECURRING PAYMENT AUTHORIZED ON 04/08 INTUIT *QBooks Onl <u>CL.INTUIT.COM</u> CA S583098295281536 CARD 9156	QB Software Payment
04/10/2023	25 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0J7N8MTQ ON 04/10/23	Personal checking account transfer to this account
04/07/2023	-1896 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS RETRY PYMT 230403 A1174 THIERRY PENICHOT	
04/07/2023	2650 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0J74KVQF ON 04/07/23	Personal checking account transfer to this account
04/07/2023	29851.64 *		eDeposit in Branch/Store 04/07/23 01:54:35 PM 5116 VERNON AVE S EDINA MN	Check for media placement
04/04/2023	360 *		TICKETMASTER RES 0403-TH001 200060229323116 REBECCA ILLINGWORTH	Personal Distribution
04/03/2023	-35 *		OVERDRAFT FEE FOR A TRANSACTION POSTED ON 03/31 \$218.23 ADP PAYROLL FEES ADP FEES 230331 440067966843 629537388ILLINGWORTH C	
03/31/2023	-218.23 *		BUSINESS TO BUSINESS ACH ADP PAYROLL FEES ADP FEES 230331 440067966843 629537388ILLINGWORTH C	Payroll Fee
03/28/2023	306 *		TICKETMASTER RES 0327-TH001 200056300023116 REBECCA ILLINGWORTH	Personal Distribution

03/28/2023	-35 *		OVERDRAFT FEE FOR A TRANSACTION POSTED ON 03/27 \$668.20 FORWARDFINANCING 8882449099 78C1257DF337 ILLINGWORTH COMMUNICAT	
03/27/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 78C1257DF337 ILLINGWORTH COMMUNICAT	Loan Payment
03/27/2023	-35 *		OVERDRAFT FEE FOR A TRANSACTION POSTED ON 03/24 \$668.20 FORWARDFINANCING 8882449099 C8394F563081 ILLINGWORTH COMMUNICAT	
03/24/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 C8394F563081 ILLINGWORTH COMMUNICAT	Loan Payment
03/23/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 06D485497AE7 ILLINGWORTH COMMUNICAT	Loan Payment
03/23/2023	500 *		ONLINE TRANSFER FROM ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0J2S8DJM ON 03/23/23	Personal checking account transfer to this account
03/22/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 BAC208B5D3BC ILLINGWORTH COMMUNICAT	Loan Payment
03/21/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 EA145F019682 ILLINGWORTH COMMUNICAT	Loan Payment
03/21/2023	-420.76 *		BARCLAYCARD US CREDITCARD XXXXX1136 REBECCA ILLINGWORTH	Payment to Master Card (now paying from
03/20/2023	-932.36 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230320 A4038 THIERRY PENICHOT	Payment to my American Express used to pay media
03/20/2023	-2925.96 *		BUSINESS TO BUSINESS ACH SUNRISE BANKS ACH XFERS 031723 Loan Payment #4000106479	Loan Payment
03/20/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 EBC5903615D6 ILLINGWORTH COMMUNICAT	Loan Payment
03/20/2023	-4000 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0J24P2DW ON 03/20/23	Payroll payment
03/20/2023	-450 *		ONLINE TRANSFER TO LATIN HILLS KITCHEN,LLC BUSINESS CHECKING XXXXXX9631 REF #IB0HZTHR5Z ON 03/19/23	Loan Payment
03/20/2023	-1100 *		ONLINE TRANSFER TO TINTO COCINA + CANTINA LLC BUSINESS CHECKING XXXXXX8815 REF #IB0HZTHPNK ON 03/19/23	Loan Payment
03/20/2023	-500 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HZTHL64 ON 03/19/23	Payroll payment
03/17/2023	-989.24 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230317 A8168 THIERRY PENICHOT	Payment to my American Express used to pay media
03/17/2023	-6303.73 *		SELECT PORTFOLIO SPS 0031629165 Rebecca Illingworth	Loan Payment (no longer own)
03/17/2023	-6159.29 *		SELECT PORTFOLIO SPS 0031629173 Rebecca Illingworth	Loan Payment (no longer own)

03/17/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 D94FD80238D7 ILLINGWORTH COMMUNICAT	Loan Payment
03/17/2023	-5 *		NON-WELLS FARGO ATM TRANSACTION FEE	
03/17/2023	-105.42 *		NON-WF ATM WITHDRAWAL AUTHORIZED ON 03/17 COCONUT DRIVE San Pedro BLZ 303076617742379 ATM ID ATM00010 CARD 9156	Personal Distribution
03/17/2023	23624.7 *		RISE AND SHINE A IC Media R Mar 17 Invoice 202088 and 202089	Check for media placement
03/16/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 30587BBCD167 ILLINGWORTH COMMUNICAT	Loan Payment
03/15/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 B5F1D6B0F17C ILLINGWORTH COMMUNICAT	Loan Payment
03/15/2023	-200 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HYRC9SZ ON 03/15/23	Payroll payment
03/15/2023	-600 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HYRC6Z7 ON 03/15/23	Payroll payment
03/15/2023	-2000 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HYRBWWW ON 03/15/23	Payroll payment
03/14/2023	-1000 *		BARCLAYCARD US CREDITCARD XXXXX9624 REBECCA ILLINGWORTH	Payment to Master Card (now paying from
03/14/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 6E483A397164 ILLINGWORTH COMMUNICAT	Loan Payment
03/14/2023	-5 *		NON-WELLS FARGO ATM TRANSACTION FEE	
03/14/2023	-512.99 *		NON-WF ATM WITHDRAWAL AUTHORIZED ON 03/14 BARRIER REEF DRIVE San Pedro BLZ 383073795140372 ATM ID ATM00021 CARD 9156	Personal Distribution
03/14/2023	-70.28 *		PURCHASE AUTHORIZED ON 03/12 BARNES & NOBLE #20 FT LAUDERDALE FL S463071781155538 CARD 9156	Personal Distribution
03/13/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 F62195DC2B4A ILLINGWORTH COMMUNICAT	Loan Payment
03/13/2023	-1000 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HXQLS2P ON 03/11/23	Payroll payment
03/13/2023	-95.27 *		PURCHASE AUTHORIZED ON 03/10 TACO CRAFT LBTS LAUD BY SEA FL S583070019086587 CARD 9156	Personal Distribution
03/10/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 35578DF0D072 ILLINGWORTH COMMUNICAT	Loan Payment
03/10/2023	-2000 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HXLZPNG ON 03/10/23	Payroll payment
03/10/2023	-3500 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HXXJD5YW ON 03/10/23	Payroll payment

03/10/2023	747 *		TICKETMASTER RES 0309-TH001 200045672623116 REBECCA ILLINGWORTH	Personal Distribution
03/09/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 BB93E138523F ILLINGWORTH COMMUNICAT	Loan Payment
03/09/2023	-240.99 *		VERIZON WIRELESS PAYMENTS 230309 048905990700001 0000000048905990700001	Utility Payment
03/09/2023	-40 *		PURCHASE AUTHORIZED ON 03/07 TOI SPA FORT LAUDE FORT LAUDERDA FL S383066793956510 CARD 9156	Personal Distribution
03/09/2023	18000 *		eDeposit in Branch/Store 03/09/23 12:54:11 PM 8600 HIGHWAY 7 SAINT LOUIS PARK MN	Check for media placement
03/09/2023	-35 *		OVERDRAFT FEE FOR A TRANSACTION POSTED ON 03/08 \$668.20 FORWARDFINANCING 8882449099 AC898F44E2FA ILLINGWORTH COMMUNICAT	
03/08/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 AC898F44E2FA ILLINGWORTH COMMUNICAT	Loan Payment
03/08/2023	-123.79 *		PURCHASE AUTHORIZED ON 03/07 DOC BS RESTAURANT FORT LAUDERDA FL S463066724681877 CARD 9156	Personal Distribution
03/08/2023	-61.36 *		PURCHASE AUTHORIZED ON 03/06 THE FOXY BROWN 754-2004236 FL S303066022239174 CARD 9156	Personal Distribution
03/07/2023	-2251.21 *		NORTHWESTERN MU ISA PYMENT 230306 4425066 R ILLINGWORTH PENICHO	Life Insurance
03/07/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 214AD4CBE028 ILLINGWORTH COMMUNICAT	Loan Payment
03/07/2023	342 *		TICKETMASTER RES 0306-TH001 200044128823116 REBECCA ILLINGWORTH	Personal Distribution
03/06/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 05CA098C2A2E ILLINGWORTH COMMUNICAT	Loan Payment
03/06/2023	-1000 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HWFBTKM ON 03/06/23	Personal Distribution
03/06/2023	-42.55 *		PURCHASE AUTHORIZED ON 03/05 PUBLIX SUPER MAR 1415 EAS FT LAUDERDALE FL P383064825619031 CARD 9156	Personal Distribution
03/06/2023	-97.55 *		RECURRING PAYMENT AUTHORIZED ON 03/05 PETS BEST INSURANC 208-947-3896 ID S583064455818497 CARD 9156	Insurance Payment (now switched to personal)
03/06/2023	-88.97 *		RECURRING PAYMENT AUTHORIZED ON 03/05 PETS BEST INSURANC 208-947-3896 ID S463064455828754 CARD 9156	Insurance Payment (now switched to personal)
03/06/2023	-117.37 *		PURCHASE AUTHORIZED ON 03/04 DOC BS RESTAURANT FORT LAUDERDA FL S383064066543801 CARD 9156	Personal Distribution
03/06/2023	-2500 *		PURCHASE AUTHORIZED ON 03/04 MERCEDES- BENZ PEMBROKE PEMBROKE PINE FL P000000481578936 CARD 9156	Personal Distribution

03/06/2023	-1000 *		PURCHASE AUTHORIZED ON 03/04 MERCEDES-BENZ PEMB 954-517-8600 FL S583063666811266 CARD 9156	Personal Distribution
03/06/2023	-85 *		RECURRING PAYMENT AUTHORIZED ON 03/04 INTUIT *QBooks Onl <u>CL.INTUIT.COM</u> CA S463063442831879 CARD 9156	QB Software Payment
03/06/2023	-296.1 *		PURCHASE AUTHORIZED ON 03/03 ESCARGOT BISTRO OAKLAND PARK FL S303063022328040 CARD 9156	Personal Distribution
03/03/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 F2C652EC1B6D ILLINGWORTH COMMUNICAT	Loan Payment
03/03/2023	-218.23 *		BUSINESS TO BUSINESS ACH ADP PAYROLL FEES ADP FEES 230303 440067660140 627572483ILLINGWORTH C	Payroll Fee
03/03/2023	-500 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HVQJTVT ON 03/03/23	Payroll payment
03/03/2023	-5000 *		WT FED#02346 REGIONS BANK /FTR/BNF=Zuckerman Law SRF# OW00003001566548 TRN#230303126461 RFB# OW00003001566548	Attorney retainer
03/03/2023	-2400 *		ONLINE TRANSFER TO LATIN HILLS KITCHEN,LLC BUSINESS CHECKING XXXXXX9631 REF #IB0HVGXDY9 ON 03/02/23	Loan Payment
03/03/2023	-30 *		WIRE TRANS SVC CHARGE - SEQUENCE: 230303126461 SRF# OW00003001566548 TRN#230303126461 RFB# OW00003001566548	Fee
03/03/2023	333 *		TICKETMASTER RES 0302-TH001 200041418523116 REBECCA ILLINGWORTH	Personal Distribution
03/02/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 ACAFCB540AF2 ILLINGWORTH COMMUNICAT	Loan Payment
03/02/2023	-175.02 *		PURCHASE AUTHORIZED ON 03/01 BANFIELD 2183 FORT LAUDERDA FL S383060629656898 CARD 9156	Personal Distribution
03/01/2023	-1689 *		BUSINESS TO BUSINESS ACH AMERICAN EXPRESS ACH PMT 230301 A1962 THIERRY PENICHOT	Payment to my American Express used to pay media
03/01/2023	-668.2 *		BUSINESS TO BUSINESS ACH FORWARDFINANCING 8882449099 32711E06E78E ILLINGWORTH COMMUNICAT	Loan Payment
03/01/2023	-26.77 *		PURCHASE AUTHORIZED ON 03/01 WHOLEFDS FTL 101 2000 NOR FT. LAUDERDAL FL P583060637734141 CARD 9156	Personal Distribution
03/01/2023	-20 *		ONLINE TRANSFER TO ILLINGWORTH COMMUNICATIONS, INC BUSINESS PLATINUM SAVINGS XXXXXX9411 REF #IB0HTW3VFL ON 03/01/23	Savings account deposit now at \$0
03/01/2023	-1200 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HTW3KWW ON 03/01/23	Payroll payment
03/01/2023	-3500 *		ONLINE TRANSFER TO ILLINGWORTH R EVERYDAY CHECKING XXXXXX1072 REF #IB0HTVGYTV ON 03/01/23	Payroll payment

ICI Checks -2023-05-30

created_at	check_number	payee_name	amount	memo	posted
05/19/2023 10:36 PM	VV2042	Launch Media	\$ 17,528.20	Lunds + Byerlys Media Payment	
05/16/2023 1:24 PM	VV2041	Quicksilver	\$ 510.45	IL5644 Courier Fee	
05/04/2023 4:07 PM	VV2040	Kenneth Edstrom	\$ 5,500.00	Bankruptcy Retainer	
05/04/2023 10:58 AM	VV2039	Scott Bretey	\$ 22,437.20	Reimbursement For Media Paid	
04/20/2023 8:19 AM	VV2038	Life Design Studios	\$ 600.00	Advertising Design Fee	
04/17/2023 3:55 PM	VV2037	Launch Media	\$ 29,851.64	Rockler April Media Payment	
04/13/2023 5:40 AM	VV2036	Kelsch Law	\$ 1,000.00	Illingworth Retainer	
04/12/2023 6:20 PM	VV2035	Brian Turner Voice Overs Talent	\$ 3,600.00	Rockler 021023 VO	
04/12/2023 6:18 PM	VV2034	Rahn Company Copy Writing	\$ 1,200.00	Rockler Invoice 881 Copy Writing	

LOCAL FORM 1007-1
REVISED 06/16

**United States Bankruptcy Court
District of Minnesota**

In re IC Media Results, Inc.

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal Services, I have agreed to accept	\$	<u>10,500.00</u>
Prior to the filing of this statement I have received	\$	<u>10,500.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☐

Debtor

☒

Other (specify)

Debtor paid one half and Rebecca Pinechot paid one-half.
An additional \$500 was paid for estimated costs.

3. The source of the compensation to be paid to me is:

☒

Debtor

☐

Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people or entities sharing in the compensation, is attached.

5. In return for the above-disclosed fee, together with such further fee, if any, as is provided in the written contract required by 11 U.S.C. §528(a)(1), I have agreed to render legal service for all aspects of the bankruptcy case, including:

a.. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b.. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

c.. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d.. Other services reasonably necessary to represent the debtor(s).

6. Pursuant to Local Rules 1007-1 and 1007-3-1, I have advised the debtor of the requirements in the Statement of Financial Affairs to disclose all payments made, or property transferred, by or on behalf of the debtor to any person, including attorneys, for consultation concerning debt consolidation or reorganization, relief under bankruptcy law, or preparation of a petition in bankruptcy. I have reviewed the debtor's disclosures and they are accurate and complete to the best of my knowledge.

CERTIFICATION

LOCAL FORM 1007-1
REVISED 06/16

I certify that the foregoing, together with the written contract required by 11 U.S.C. §528(a)(1), is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy case.

Dated: June 2, 2023

Signature of Attorney
/s/ Kenneth Edstrom
Kenneth Edstrom

**United States Bankruptcy Court
District of Minnesota**

In re IC Media Results, Inc. Case No. _____
Debtor(s) Chapter 7

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 2, 2023 /s/ Rebecca Penichot
Rebecca Penichot/President
Signer/Title

8105 Georgia, LLC
8105 Georgia St
Merrillville, IN 46410

Alpha Media - Amarillo
3505 Olsen Blvd #117
Amarillo, TX 79109

Audacy Inc.
625 2nd Ave S #200
Minneapolis, MN 55402

Audacy Inc.
1801 N Stetson Ave Ste 1250
Chicago, IL 60601

Beasley FM Acquisition
508 Person St
Fayetteville, NC 28301

Clear Channel Outdoor
3225 Spring St NE
Minneapolis, MN 55413

Clear Channel Outdoor
PO Box 847247
Dallas, TX 75284-7247

Clear Channel Outdoor
PO Box 402379
Atlanta, GA 30384-2379

Forward Financing, LLC
53 State St 20th Flr
Boston, MA 02109

Ft Myers Broadcasting
2824 Palm Beach Blvd
Fort Myers, FL 33916

Goldman, Evans and Trammell
10323 Cross Creek Blvd Ste F
Tampa, FL 33647

Good Karma Broadcasting
190 N State St 7th Flr
Chicago, IL 60601-3302

Good Karma Broadcasting-White Sox
301 W Wisconsin Avenue Suite 200
Milwaukee, WI 53203

Gurstel Law Firm, P.C.
6681 Country Club Drive
Golden Valley, MN 55427

Hall Communications - WWRZ & WPCV
404 West Lime Street
Lakeland, FL 33815-4651

ICA Radio
PO Box 610062
Dallas, TX 75261-0062

ICA Radio - KCHX Odessa
1330 E 8th St Ste 207
Odessa, TX 79761

iHeart Radio
20880 Stone Oak Pkwy
San Antonio, TX 78258

KBGT LaVoz 93.3
209 s Danville Dr Ste a-100
Abilene, TX 79605

KBGT LaVoz 93.3
209 S Danville Dr Ste A-100
Abilene, TX 79605

KNUE/KKTX
3810 Brookside Dr
Tyler, TX 75701

KQDS
11 E Superior St Ste 380
Duluth, MN 55802

KXTQ FM Lubbock
PO Box 3757
Lubbock, TX 79452

Lamar Media
c/o Don Mayeux 5321 Corporate Blvd
Baton Rouge, LA 70808

Launch Media
804 Main Street
Baton Rouge, LA 70802

Midwest Billboards
930 W Douglas Ave Ste E
Wichita, KS 67203

Midwest Communications - Duluth - KQDS
11 E Superior St #380
Duluth, MN 55802

Midwest Communications - WGEE/WYDR Apple
1420 Bellevue St
Appleton, WI 54311-5649

Outfront Media
901 S Marquette Ave Unit 600
Minneapolis, MN 55402

Outfront Media
c/o Lancey Baskett 185 Hwy 46
Fairfield, NJ 07004

Prophecy Media Group Waco
6401 Cobbs Dr
Waco, TX 76710

Reagan Outdoor - Indianapolis
511 Madison Ave
Indianapolis, IN 46225

Regan Outdoor Indianapolis
PO Box 958289
Saint Louis, MO 63195-8289

Richard T. Avis Attorney
Atn: Paul Mette PO Box 31579
Chicago, IL 60631

Richard T. Avis, Atty
Attn: Paul Mette
P.O. Box 31579
Chicago, IL 60631

Small Business Administration
409 3rd St SW
Washington, DC 20416

Sunrise Bank
525 Washington Ave N
Minneapolis, MN 55401

Szabo Associates
Attn: Michael Peterson
3355 Lenox Rd NE Ste 945
Atlanta, GA 30326

Telemedia - Fredericksburg
4414 Lafayette Blvd Ste 100
Fredericksburg, VA 22408

Townsquare Amarillo KATP FM
5406 Winners Circle
Amarillo, TX 79110

Townsquare Media
PO Box 731227
Dallas, TX 75373-1227

Townsquare Media - LAF
1749 Bertrand Dr
Lafayette, LA 70506

Townsquare Media - Odessa
11300 State Highway 191 Bldg 2
Midland, TX 79707

Townsquare Media - Odessa
11300 State Highway 19 Bldg 2
Midland, TX 79707

Townsquare Media St Cloud
640 SE Lincoln Ave SE
Saint Cloud, MN 56304

Townsquare Media Tyler (KNUE/KKTX)
3810 Brookside Dr
Tyler, TX 75701

US Attorney's Office
c/o Adine Momoh, Esq. 300 S 4th St
Minneapolis, MN 55415

WFXG TV
3914 Wistar Rd
Henrico, VA 23228

WFXG TV Augusta
3933 Washington Rd
Augusta, GA 30907

WGAC Beasley Augusta
PO Box 1556
Columbus, GA 31902-1556

WGEE/WYDR
1420 Bellevue St
Appleton, WI 54311-5649

WOGK/WYND
1901 E Ft King St
Ocala, FL 34471

WOGK-FM/WYND-FM
3602 NE 20th Pl
Ocala, FL 34470

WWRC & WPCV
404 W Lime St
Lakeland, FL 33815-4651

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

CASE NO. YY-#### XXX

IN RE: IC MEDIA RESULTS, INC.
DEBTOR(S).

CHAPTER 7

CORPORATE OWNERSHIP STATEMENT

Pursuant to Bankruptcy Rule 7007.1, the Debtor, IC Media Results, Inc., makes the following disclosure(s):

All corporations, other than a governmental unit, that directly or indirectly own ten percent (10%) or more of any class of the corporation's equity interests, are listed below:

N/A

OR

☒ There are no entities that directly or indirectly own ten percent (10%) or more of any class of the corporation's equity interest.

Dated: May 30, 2023

/e/ Kenneth C. Edstrom

Kenneth C. Edstrom (148696)
Sapientia Law Group
120 South Sixth Street, Suite 100
Minneapolis, MN 55402
612-756-7100
kene@sapientialaw.com

Attorneys for IC Media Results, Inc.